



ILLUMINATING

ADRIFT

Even the financially astute can lose sight of their finances; it's not intentional, but can be a combination of having a wide variety of policies/pensions and not having the time to keep track of their performance. Others are left feeling genuinely bewildered by the financial markets especially in the current climate.

ENLIGHTENMENT

Xentum's experienced team of truly independent, chartered practitioners will focus on three key points:

- 1. Performance:** Are your investments/savings performing well in comparison to their peers?
- 2. Charges:** Are you aware of the charges you incur on all of your investments and are you receiving the service to justify these charges?
- 3. Tax Efficiency:** Have you established the right strategy to make your investments as tax efficient as possible and utilised all allowances?

CLARITY

If you are all at sea with your finances, the Xentum Desktop Analysis is a clear, concise report that will provide you with a true picture of your savings and investments.

WIN

Xentum has teamed up with Live Cheshire to offer a bespoke Desktop Analysis to 10 lucky readers. Contents of the analysis will remain strictly confidential.

For your chance to win simply email your name and address to info@xentum.co.uk by Friday 17 July 2009 and winners will be notified by email on Monday 27 July 2009. Please specify if you would like to be kept up to date with further information from Xentum.

Xentum's clients are typically high net worth individuals and families who have at least £250,000 of investable assets. Entries will need to meet this profile to be eligible.

Xentum
wealth management

0845 226 6971 or visit www.xentum.co.uk
Summit House, 35 Church Road, Lymm, Cheshire, WA13 0QS
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