



Setting Financial Goals

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Goals

Having an understanding of where you are trying to get to is so important when it comes to your personal finances.

Whether it's saving towards a sufficient emergency fund, for those unexpected and out of the blue costs, or aiming to buy a house, doing some research and then putting a value to the goals is key. If you haven't put a value on where you're trying to get to, then it's hard to plan on how to get there or hold yourself accountable.

Short term

(0-5 years)

	Goal	Timeframe	Saving required
1			
2			
3			
4			

Medium term

(5-10 years)

	Goal	Timeframe	Saving required
1			
2			
3			
4			

Long term

(10+ years)

	Goal	Timeframe	Saving required
1			
2			
3			
4			

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